

Mississippi Home Corporation
Bonds Outstanding under the General Resolution
Balances as of March 31, 2024

Bond Issue	Dated Date	Amount Issued	Amount Outstanding	Call Priority PAC Bonds/ Pass-Throughs	Fixed Rate Bonds											
					Non-callable Bonds	> or = 0.20% < 1.00%	> or = 1.00% & < 1.50%	> or = 1.50% & < 2.00%	> or = 2.00% & < 2.50%	> or = 2.50% & < 3.00%	> or = 3.00% & < 3.50%	> or = 3.50% & < 4.00%	> or = 4.00% & < 4.50%	> or = 4.50% & < 5.00%	> or = 5.00% & < 5.50%	> or = 5.50% & < 6.00%
Tax Exempt																
2016A	11/30/2016	\$ 20,000,000	\$ 12,930,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 4,320,000	\$ 4,000,000	\$ 0	\$ 4,610,000	\$ 0	\$ 0	\$ 0	
2016B	11/30/2016	7,405,000	7,405,000	-	-	-	-	-	-	-	7,405,000	-	-	-	-	
2016C	11/30/2016	13,930,000	1,560,000	1,560,000	-	-	-	-	-	-	-	-	-	-	-	
2017A	06/14/2017	25,000,000	18,535,000	-	-	-	-	2,830,000	4,850,000	7,815,000	3,040,000	-	-	-	-	
2017B	06/14/2017	4,635,000	3,935,000	-	-	-	-	-	-	-	3,935,000	-	-	-	-	
2017C	06/14/2017	14,355,000	2,870,000	2,870,000	-	-	-	-	-	-	-	-	-	-	-	
2017D	12/27/2017	19,265,000	11,035,000	2,220,000	-	-	-	-	-	8,815,000	-	-	-	-	-	
2017E	12/27/2017	4,785,000	4,785,000	-	-	-	-	-	3,665,000	1,120,000	-	-	-	-	-	
2017F	12/27/2017	9,725,000	2,780,000	-	-	-	-	-	1,435,000	1,345,000	-	-	-	-	-	
2018A	10/30/2018	39,170,000	21,115,000	6,580,000	-	-	-	-	3,380,000	5,785,000	5,370,000	-	-	-	-	
2019A	03/20/2019	58,740,000	25,235,000	8,440,000	-	-	-	3,615,000	5,190,000	7,990,000	-	-	-	-	-	
2019B	09/26/2019	65,285,000	51,865,000	11,145,000	-	640,000	6,400,000	10,755,000	22,925,000	-	-	-	-	-	-	
2020A	03/18/2020	62,320,000	47,725,000	10,565,000	-	-	6,335,000	10,890,000	19,935,000	-	-	-	-	-	-	
2020B	08/19/2020	48,520,000	41,370,000	9,745,000	-	2,070,000	3,375,000	9,355,000	16,825,000	-	-	-	-	-	-	
2021A	02/17/2021	46,665,000	40,905,000	11,695,000	6,095,000	-	1,850,000	6,865,000	14,400,000	-	-	-	-	-	-	
2021B	07/14/2021	97,095,000	86,570,000	24,545,000	14,095,000	-	3,100,000	24,725,000	20,105,000	-	-	-	-	-	-	
2022A	01/26/2022	70,675,000	67,980,000	21,960,000	13,210,000	-	-	5,830,000	13,590,000	13,390,000	-	-	-	-	-	
2022C	09/08/2022	72,355,000	71,145,000	27,855,000	-	-	-	-	-	980,000	23,595,000	18,715,000	-	-	-	
2023A	03/08/2023	52,455,000	52,390,000	29,135,000	-	-	-	-	-	585,000	3,165,000	14,225,000	5,280,000	-	-	
2023C	08/09/2023	70,000,000	70,000,000	-	-	-	-	-	-	965,000	7,585,000	11,565,000	49,885,000	-	-	
2024A	02/13/2024	70,000,000	70,000,000	-	-	-	-	-	-	590,000	7,295,000	21,880,000	40,235,000	-	-	
Sub-Total		872,380,000	712,135,000	168,315,000	33,400,000	2,070,000	15,300,000	64,065,000	106,375,000	58,835,000	43,395,000	58,595,000	66,385,000	95,400,000	-	
Federally Taxable																
2015A	06/30/2015	58,000,000	3,078,153	3,078,153	-	-	-	-	-	-	-	-	-	-	-	
2022B	01/26/2022	4,000,000	475,000	-	-	-	475,000	-	-	-	-	-	-	-	-	
2022D	09/08/2022	15,000,000	14,020,000	-	-	-	-	-	-	3,610,000	5,930,000	4,480,000	-	-	-	
2023B	03/08/2023	25,000,000	24,590,000	-	-	-	-	-	-	-	-	-	5,785,000	13,830,000	4,975,000	
2023D	08/09/2023	29,295,000	29,295,000	24,190,000	-	-	-	-	-	-	-	-	-	5,105,000	-	
2024B	02/13/2024	19,660,000	19,660,000	10,000,000	-	-	-	-	-	-	-	-	5,985,000	3,675,000	-	
Sub-Total		150,955,000	91,118,153	37,268,153	-	-	475,000	-	-	3,610,000	5,930,000	4,480,000	11,770,000	22,610,000	4,975,000	
Total		\$ 1,023,335,000	\$ 803,253,153	\$ 205,583,153	\$ 33,400,000	\$ 2,070,000	\$ 15,775,000	\$ 64,065,000	\$ 106,375,000	\$ 58,835,000	\$ 47,005,000	\$ 64,525,000	\$ 70,865,000	\$ 107,170,000	\$ 22,610,000	\$ 4,975,000